



## **Goochland Pet Lovers Stock Transfer Instruction Form**

Thank you for your interest in making a charitable gift to Goochland Pet Lovers (GPL) in the form of a stock or bond. **Please complete and return the second page of this form to receive your tax-acknowledgement.**

### **DTC Wiring Instructions:**

FBO: Goochland Pet Lovers

DTC: 0715

Account: 54806999 Davenport & Company LLC

Tax ID: 81-3232722

If you have any questions or need additional information, please contact:

### **Kimberley Skowysz**

Registered Client Service Associate – Davenport & Company

T: 804.697.2917 | TF: 800.846.6666

[kskowysz@investdavenport.com](mailto:kskowysz@investdavenport.com)

### **Jessica Knapp**

Executive Director – Goochland Pet Lovers

T: 804.556.5683

[Director@goochlandpetlovers.com](mailto:Director@goochlandpetlovers.com)

*For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to Goochland Pet Lovers. Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock. Neither the Goochland Pet Lovers nor its employees may give legal, tax, or accounting advice. Counsel should be contacted prior to drafting or amending any instrument.*



## Goochland Pet Lovers Gift of Stock Donor Form

**Important** - because donor information does not transmit through the DTC wiring system, please email this completed form to [Director@goochlandpetlovers.com](mailto:Director@goochlandpetlovers.com) or mail to Goochland Pet Lovers, P.O. Box 27, Oilville VA 23129.

### **DONOR & SECURITIES INFORMATION:**

Donor Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City / State / Zip: \_\_\_\_\_

Email / Phone: \_\_\_\_\_

I/we prefer to remain anonymous.

Name of Stock: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Transfer Date: \_\_\_\_\_

Broker Name: \_\_\_\_\_

Broker Company / City / State: \_\_\_\_\_

Contact / Telephone Number: \_\_\_\_\_

*You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.*

*Thank you again for considering Goochland Pet Lovers as the recipient of your charitable gift.*